



STEP 2. Dealer head office approval

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Dealer group name:   
  
Dealer account No.

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Dealer head office signatories:

Signatory 1 name:   
Signatory 1 signature:  Date:  /  /   
Signatory 2 name:   
Signatory 2 signature:  Date:  /  /

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STEP 3. Options and declaration

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I would like MoneyOne Office installed and would like a training session:

Yes **OR**  No

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I wish to trade in listed securities on behalf of my clients:

Yes (please complete the MoneyOne Adviser and Share Trading Access form) **OR**  No

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- I have attached the mandatory copy of my Authorised Representative Certificate.

Adviser's signature:  Date:  /  /

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STEP 4. Postage and fax details

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**Please post this form to:**  
Mentor  
Locked Bag 1000  
Wollongong DC NSW 2500  
**or fax:** (02) 4224 1901